STATEMENT SHOWING SHAREHOLDING PATTERN

Name of the Company : KEERTHI INDUSTRIES LIMITED

Script Code : 518011

Quarter Ended

30.09.2011

| Cat | ergon | Category of shareholder | Number of | Total number | Number of Table | | | | |
|----------|------------|---|--------------|--------------|---|--|-----------------------------------|---|---------------------|
| Code (I) | | (11) | shareholders | of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares | | Shares Pledged or otherwise encumbered | |
| | | | | | | As a percentage of (A+B) | As a percentag e of (A+B+C) (VII) | Number of shares | As a percentage |
| | (1) | Shareholding of Promoter and Promoter Group Indian | | | | | | (viii) | (IX= (VIII)/(IV)*10 |
| | (b) | Individuals Central Government/State Government (s) Bodies Corporate | 58 | 6112644 | 3587560 | 76.25% | 76.25% | 2,405,100 | 39.35 |
| 4 | (d) (e) | Financial Instituitions/Banks Any Other (specify) | | | 6 | 50.00 (37.0 | 72 | 3 | |
| _ | - | Sub-Total (A) (1) | 58 | 6112644 | 3587560 | 76.25% | 76.25% | 0.405.465 | |
| | (a) | Foreign Non-Resident Individuals | | | | 70.23/11 | 10.25% | 2,405,100 | 39.35 |
| | (b) (c) (l | Bodies Corporate Instituitions | | | 2 | 8 | * | 2 | |
| | (0) A | Any Other (specify) Sub-Total (A) (2) | | | | 2 | 3 | | |
| | | | - | - | - | ¥ | | | - |
| | а | otal Shareholding of Promoter and Promoter Group (A) = (A) 1) + (A) (2) | 58 | 6112644 | 3587560 | 76.25% | 76.25% | 2,405,100 | 39.35 |

For KEERTHI INDUSTRIES LIMITED

Er. J.S. Rao Managing Director

| Catergory Code (I) | (II) | Number of shareholders | Total number of shares | Number of shares held in dematerialized form (V) | Total shareholding as a percentage of total number of shares | | Shares Pledged or otherwise encumbered | |
|--------------------------|---|---------------------------|---------------------------|--|--|-----------------------------|---|----------------------|
| | | | | | As a percentage of (A+B) | As a percentag e of (A+B+C) | Number of shares (VIII) | As a percentage |
| | Public Shareholding | | 337 | 1.7 | 7507 | (VII) | (VIII) | (IX= (VIII)/(IV)*10 |
| (a) (b) | Institutions Mutual Funds/UTI Financial Instituitions/Banks Central Government/State | 4 6 | 996 181,244 | 178,053 | 0.01 2.26 | 0.01 2.26 | -NA- -NA- -NA- | -NA- -NA- |
| | Government (s) Venture Capital Funds | 8 | | 25 | 4 | 2 | -NA- | -NA- |
| (f) | Insurance Companies Foreign Institutional Investors Foreign Venture Capital Investors | | | * | 2 | 1 Se | -NA- -NA- | -NA- |
| (h) | Any Other (specify) | | | | b# | * | -NA- | -NA- |
| | Sub-Total (B) (1) | 10 | 182,240 | 178,053 | 2.27% | 2.27% | -NA- | -NA- |
| (a) | Non Institutions Bodies Corporate Individuals i. Individual shareholders holding nominal share capital upto Rs. 1 lakh | 119 16,053 | 101,471 | 34,422 198,606 | 1.27% 18.61% | 1,27% | -NA- -NA- -NA- | -NA- -NA- -NA- |
| 1909 | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh | 2 | 36,219 | 35,219 | 0.45% | 0.45% | -NA- | -NA- |
| (c) | Any Other (specify) Non Resident Indians Clearing Members | 312 14 | 88,884 3,579 | 2,169 3,579 | 1.11% 0.04% | 1.11% 0.04% | -NA- -NA- -NA- | -NA- -NA- -NA- |
| | Sub-Total (B) (2) | 16500 | 1721854 | 274995 | 21.48% | 21.48% | -NA- | -NA- |
| | Total PublicShareholding(B) = (B) (1) + (B) (2) | 16510 | 1904094 | 453048 | 23.75% | 23.75% | -NA- | -NA- |
| | Shares held by Custodians and against which Depository Receipts have been issued | 1.42 | | | 0.00% | 0.00% | -NA- | -NA- |
| | GRAND TOTAL (A) + (B) + (C) | 16568 | 8016738 | 4040608 | 100.00% | 100.00% | 2,405,100 | 39.35 |

^{*} During the course availing financial assistance by the Company from the banks & financial institutions, the above shares has been pledged by the promoters in compliance with the stipulations of Loan agreement.

For KEERTHI INDUSTRIES LIMITED

Er. J.S. Rao Managing Director