STATEMENT SHOWING SHAREHOLDING PATTERN

Name of the Company: KEERTHI INDUSTRIES LIMITED

Script Code: 518011

Quarter Ended

31.12.2010

| Catergory Code | Category of shareholder | Number of shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares | | Shares Pledged or otherwise encumbered | |
|-------------------|---|------------------------|------------------------|---|--|----------------------------|--|----------------------|
| | | | | | As a percentage of (A+B) | As a percentage of (A+B+C) | Number of shares | As a percentage |
| (1) | (II) | (111) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX= (VIII)/(IV)*100 |
| | Shareholding of Promoter and Promoter Group Indian | | | | | : . | | |
| , , | Individuals | 58 | 6112644 | 3587560 | 76.25% | 76.25% | _ | _ |
| 1 ' | Central Government/State Government (s) | - | | ÷ . | - | - | - | - |
| | Bodies Corporate | | - | . · · · - | - | - | : - | - |
| | Financial Instituitions/Banks | | - | | - | - | - | - |
| (e) | Any Other (specify) | - | • | | - ' | <u> </u> | - | - |
| | Sub-Total (A) (1) | 58 | 6112644 | 3587560 | 76.25% | 76.25% | - | - |
| | Foreign Non-Resident Individuals | | · . | | | | _ | _ |
| | Bodies Corporate | | | _ | - | _ | | _ |
| | Instituitions | - | - | - | _ | - | - | - |
| (d) | Any Other (specify) | | | | - | | | |
| | Sub-Total (A) (2) | - | - | - | - | | - | |
| | Total Shareholding of Promoter and Promoter Group (A) = (A) (1) + (A) (2) | 58 | 6112644 | 3587560 | 76.25% | 76.25% | • | |

For KEERTHI INDUSTRIES LIMITED

Er. J.S. Rao Managing Director